



Socio-Economic Profile 3:

Demographics - Population, Nationality and Pobal HP Deprivation Index

Commissioned by Forward Planning Section



2018

Socio-Economic Profile, 2018

Wexford County Council 11/06/2018



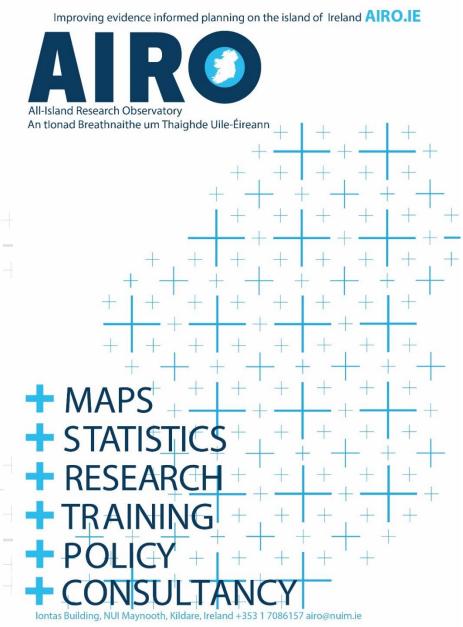
Outline of Presentation

- What is AIRO?
- Background to project
- Key Elements of Reports
 - Content
 - Geographical Hierarchy
 - Maps
- Key Points from Reports
 - Demographics, Social, Economy, Commuting and Housing
- Other Useful Resources



What is AIRO?

- AIRO is a research unit and spatial data website focused on improving evidence informed planning in Ireland
 - Collects, analyses and provides evidence and tools to support better planning and decision making
 - Maps and Mapping Toolkits
 - Data Analytics,
 - Policy advice & research
 - Training & Workshops
 - Public Good tools and website
 - Funded research (EU)
 - Consultancy/Research (Government Bodies)
- Who do we work with?
 - Government Departments
 - Regional Authorities, Local Authorities, Local Partnerships etc



What is AIRO?



An Roinn Tithíochta, Pleanála, Pobail agus Rialtais Áitiúil
Department of Housing, Planning, Community and Local Government







An Roinn Coimírce Sóisialaí

Department of Social Protection

Helping you build a better life





Tionól Réigiúnach an Deiscirt Southern Regional Assembly



Higher Education Authority An tÚdarás um Ard-Oideachas



Feidhmeannacht um Dhaoine ar Easpa Dídine Réigiún Bhaile Átha Cliath

Dublin Region Homeless Executive













Co-financed by the European Regional Development Fund





Dublin City Council

Comhairle Cathrach Bhaile Átha Cliath



Tionól Reigiúnach Oirthir agus Lár-Tíre Eastern and Midland Regional Assembly



HIGHER EDUCATION AUTHORITY AN CÚDARÁS um ARD-OIDEACHAS





comhairle chontae na mí meath county council













Irish Planning SystemAn Overview

and Policy

EU Directives

Planning

Legislation

Ministerial

Guidelines

Government

Policy

Capital Programmes









Housing Strategy

Retail Strategy

Local Economic and Community Plans

Capital Programme

Irish Planning SystemAn Overview





EU Directives

Planning Legislation

Ministerial Guidelines

Government Policy

Capital Programmes



NATIONAL

National Planning Framework

REGIONAL

Regional Spatial & Economic Strategies

LOCAL

Development Plans (Including Core Strategy)

Local Area Plans

Establishes Policy Context for...



Tionól Reigiúnach Oirthir agus Lár-Tíre " Eastern and Midland Regional Assembly

Local Authority



Housing Strategy

Retail Strategy

Local Economic and Community Plans

Capital Programme

Irish Planning SystemAn Overview





















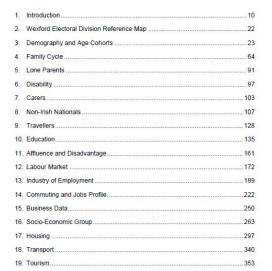


Wexford Socio-Economic Baseline Report

Local Economic and Community Plan (LECP)

Prepared by the All-Island Research Observatory (AIRO)

Maynooth University



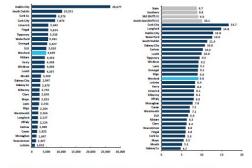
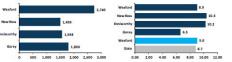
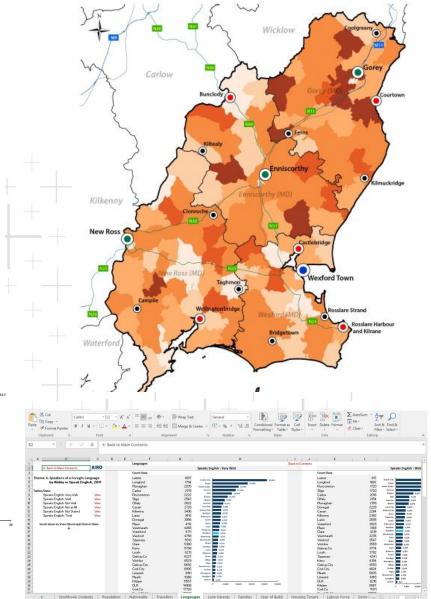


Figure 17-18: Housing Tenure: Number and Percentage Hhld, Social Rented, Municipal Districts





1) Primarily Census 2016 based reports

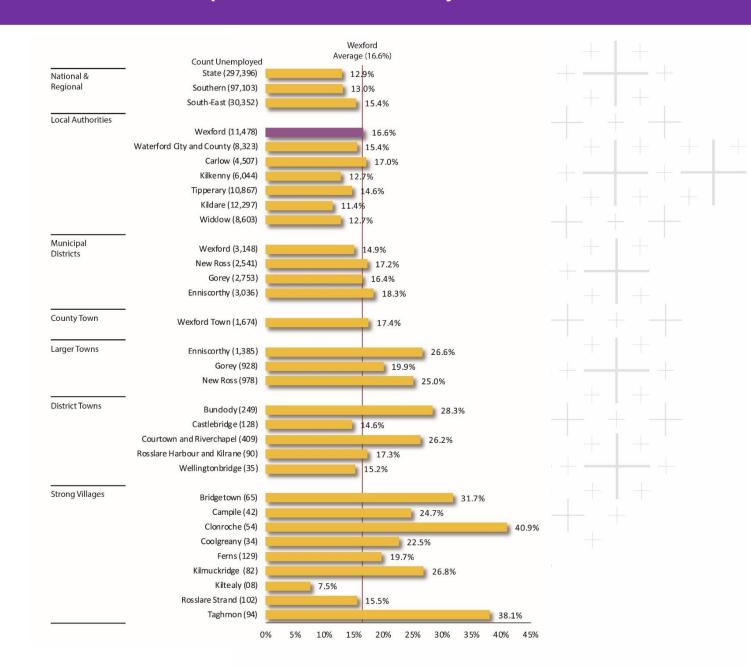


2) Geographical Hierarchy Graphics

- 1) Collection of data from local level (SA)
 - 1) State
 - 2) Regional Assembly
 - 3) Strategic Planning Area
 - 4) Local Authority
 - 5) Municipal District
 - 6) Settlement Hierarchy
- 2) Compare and Contrast
 - 1) Across Geographical Scales
 - 2) Top down and bottom up
- 3) Count and Percentages
 - 1) Count
 - Number of persons Unemployed
 - 2) Percentage
 - 1) % of Labour Force Unemployed



Settlement Hierarchy (*18)



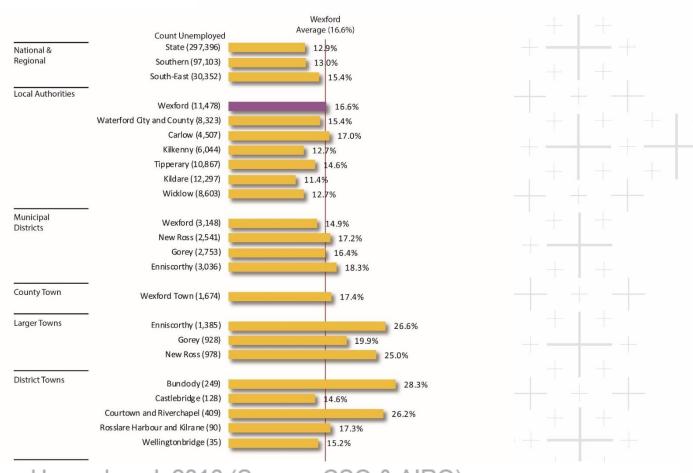


Figure 4. Labour force Unemployed, 2016 (Source: CSO & AIRO)

How is Wexford performing?

% Labour Force



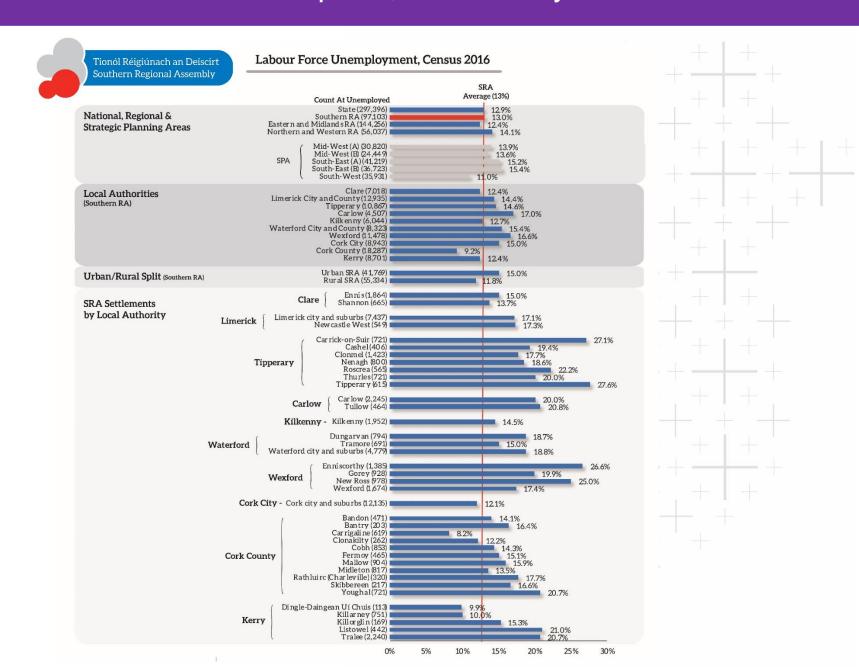




How is Wexford performing?

Count Labour Force





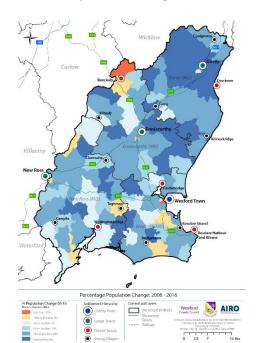
3) Mapping

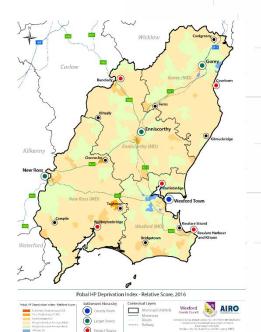
1) Maps

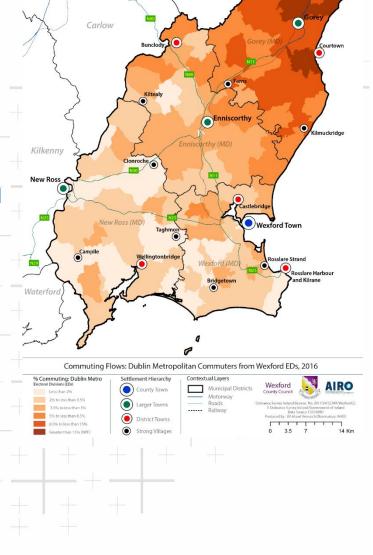
- 1) All data mapped at ED and SA
- 2) Outputs (GIS) available for use in WCC

2) AIRO 2016 Census Viewer

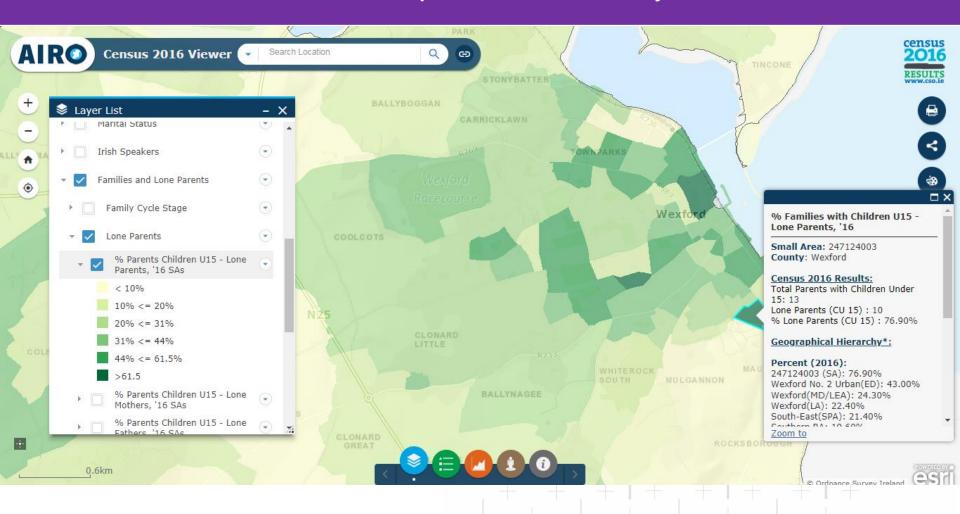
- 1) Additional resource with all variables mapped
- 2) Query local areas







Wicklow



http://airomaps.nuim.ie/id/Census2016/

3) Key Commentary

- 1) Highlights main facts....
 - 1) Position relative to State, Regions etc
 - 2) Relative Rank Count and Percentage
 - 3) Main spatial trends

Figure 4. Labour force Unemployed, 2016 (Source: CSO & AIRO)

How is Wexford performing? % Labour Force







How is Wexford performing? Count Labour Force



- According to Census 2016, the total labour force 'Unemployed' residing in Wexford is 11,478 and equates to16.6% of the total labour force within the county. This rate is higher than the State (12.9%), Southern RA (13%) and South-East SPA (15.4%) averages.
- Relative to other local authorities, Wexford has the 8th highest number of 'Unemployed' persons in the State and the 5th highest overall unemployment rate. The highest rates in the State are in Longford (19.6%) and Donegal (18%) and the lowest in Dún Laoghaire Rathdown (7.4%) and Cork County (9.2%). Since 2011, the rate has decreased from 24% to 16.6% and represents a drop of 4,692 (-29%) 'Unemployed' residing in Wexford.
- At the Municipal District level, a significant variation is evident with highest rates recorded in Enniscorthy (18.3%) and New Ross (17.2%). In contrast, lower rates are found in Gorey (16.4%) and Wexford (14.9%). Across the settlement hierarchy the highest rates are recorded in Clonroche (40.9%), Taghmon (38.1%), Bridgetown (31.7%), Bunclody (28.3%) and Enniscorthy (26.6%).

Main Report Findings



State (4761,865)

Southern RA (1585,906)

Mid-West (473,269) South West (690,575)

South-East (581,615)

Wexford (149,722)

Tipperary (159,553)

Kerry (147,707)

Eastern and Midlands RA (2328,517)

Northern and Western RA (847,442)

Waterford City and County (116,176)

Limerick City and County (194,899)

100.0%

48.9%

17.8%

9.9%

14.5%

12.2%

3.1%

2.4%

3.4%

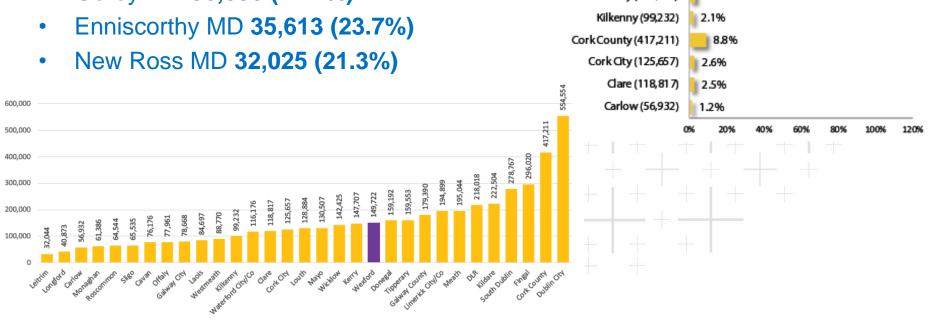
4.1%

3.1%

33.3%

Wexford Population 2016

- 149,722
 - 3.1% of State
 - 9.4% of SRA
 - 25.7% of South-East
- 12TH highest population in State
- Municipal Districts (MDs)
 - Wexford MD 45,428 (30.3%)
 - Gorey MD 36,656 (24.4%)



Wexford Population 2006-16

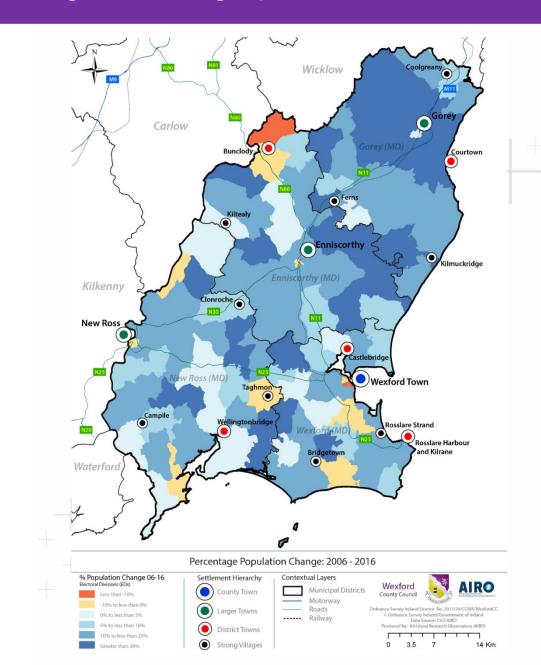
- +13.6% (+17,973)
 - 12.3% State
 - **9.9%** SRA
 - 11.2% South-East
- 9TH highest increase in State
 - Laois +26%
 - Fingal +23%

Municipal Districts (MDs)

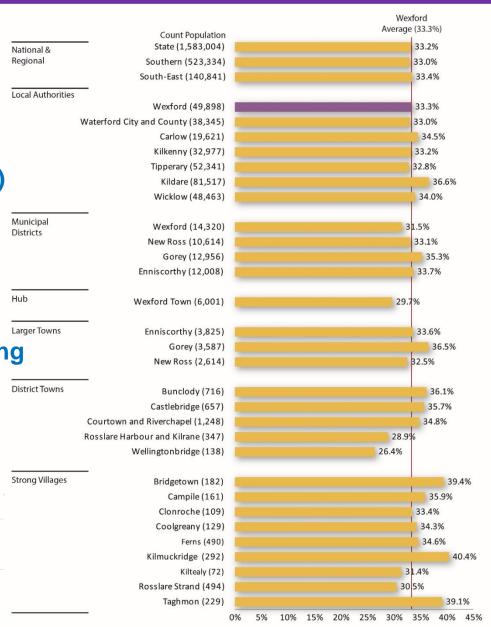
- Wexford MD +8.6%
- Gorey MD +26.4%
- Enniscorthy MD +14.1%
- New Ross MD +7.4%

Population Decline

- 13 of 124 decreased
- Urban but mostly rural

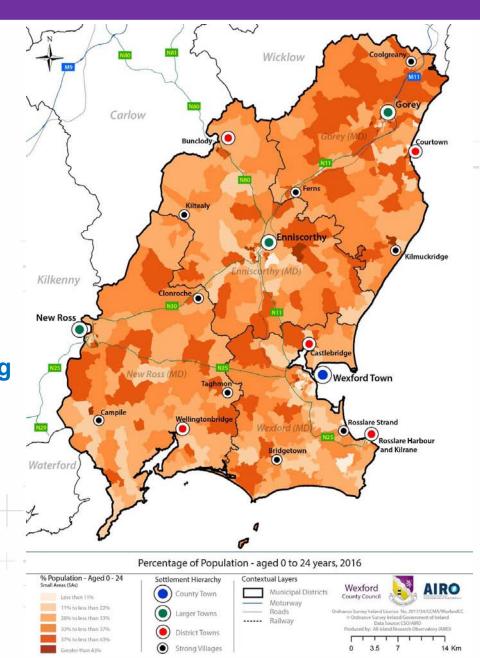


- Wexford Age Profile
 - Pre School (10,327 or 6.9%)
 - -1,212 or -10.5% since 2011
 - Primary School (18,305 or 12.2%)
 - +900 or +5.2 since 2011
 - Post-Primary (10,534 or 7%)
 - +636 or +6.4%
 - Population 0-24 (Children & Young Persons)
 - 49,898 or 33.3%
 - +1,601 or +3.5%
 - 19th highest rate
 - 12th highest number



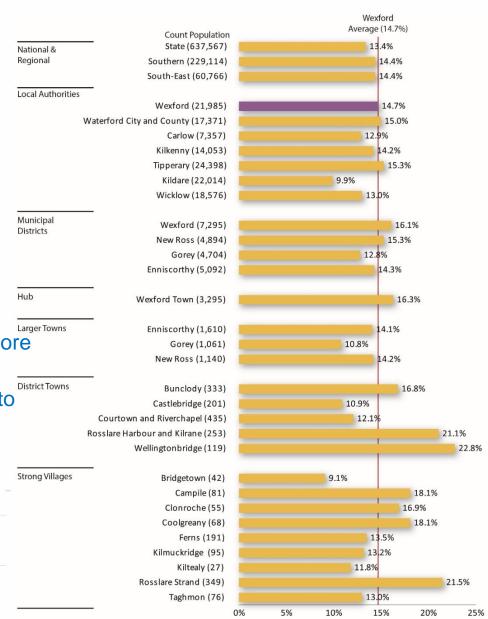
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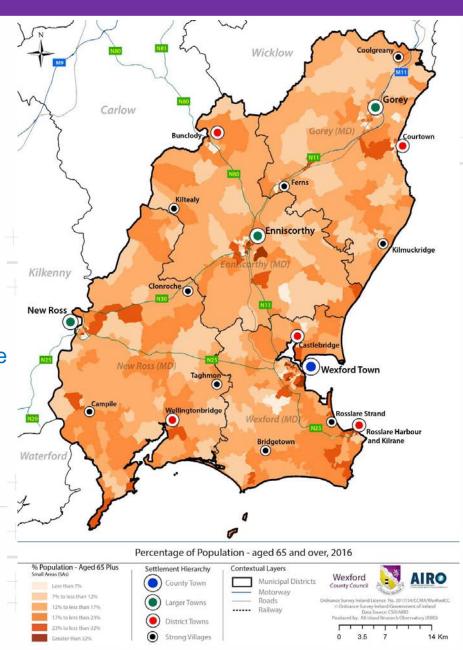
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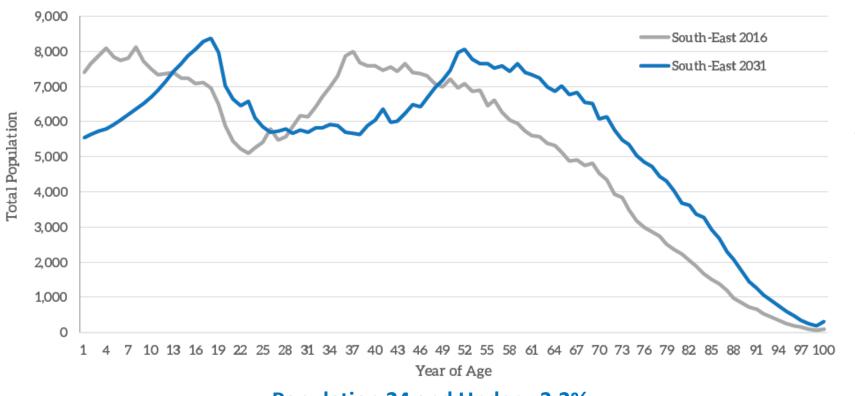
- Population 65+
 - 21,985 or 14.7%
 - 12th highest rate
 - 12th highest number
- High variations across the county
 - Rosslare, Wellingtonbridge with more a fifth aged 65+
 - Gorey MD much younger relative to other MDs



Wexford Age Profile

- Population 65+
 - 21,985 or 14.7%
 - 12th highest rate
 - 12th highest number
- High variations across the county
 - Rosslare, Wellingtonbridge with more a fifth aged 65+
 - Gorey MD much younger relative to other MDs
- Major increase since 2011
 - +3,618 or 19.7%
 - South-East 65+ population expected to increase by +58% by 2031
 - (2016-2031 projections)



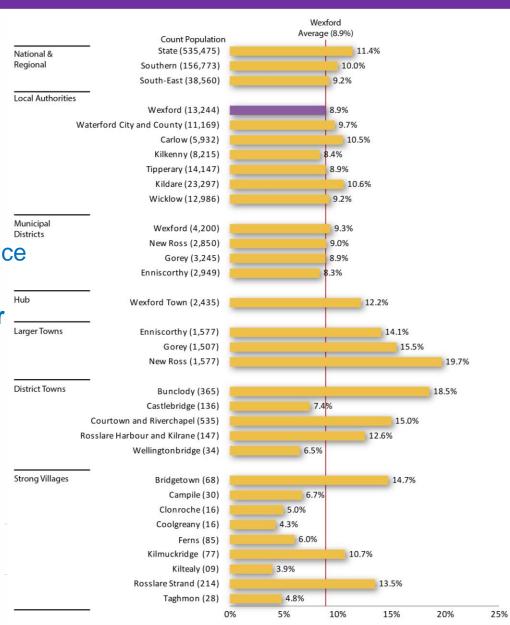


- Population 24 and Under: -3.2%
 - Population 0-4: -26%
 - Population 5 to 12: -12%
 - Population 13 to 17: +13%
 - Population 18-24: +20%
- Pop 65 plus: +58%



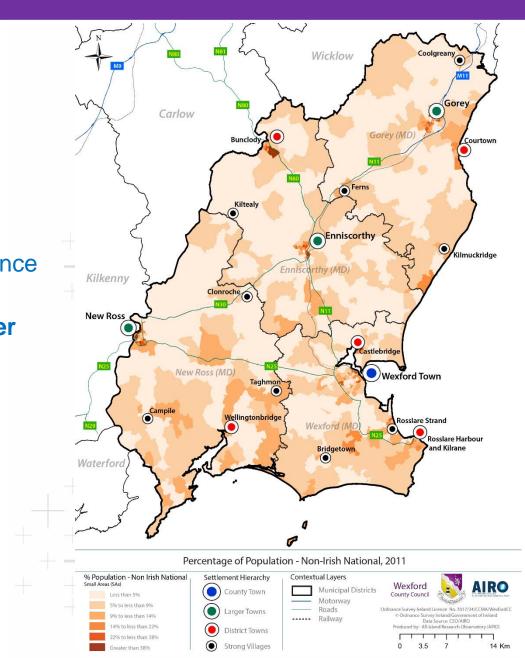
Nationality

- Non-Irish Nationals
 - 13,244 or 8.9%
 - 5th lowest rate
 - 8th highest number
 - Reduction of 360 or 2.4% since
 2011
- Concentrations mainly in larger towns
 - Coastal trends with UK populations
- UK Non-Irish National still the largest group
 - UK 4,426 (3%)
 - Polish 3,991 (2.7%)

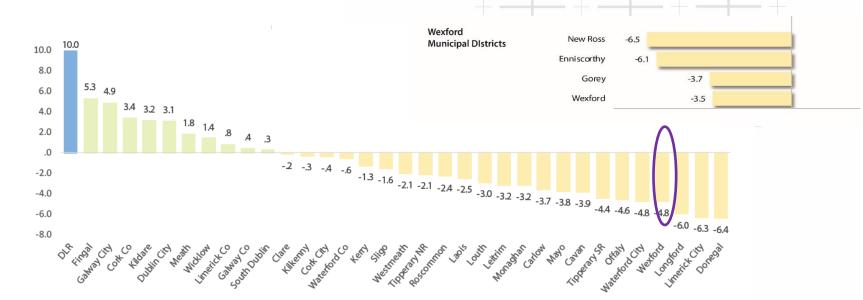


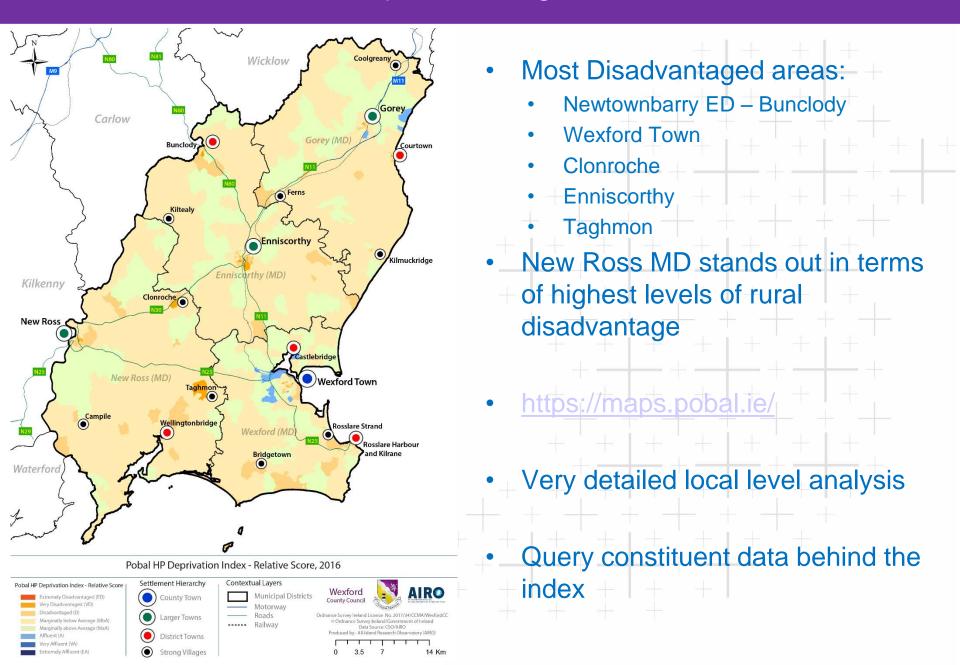
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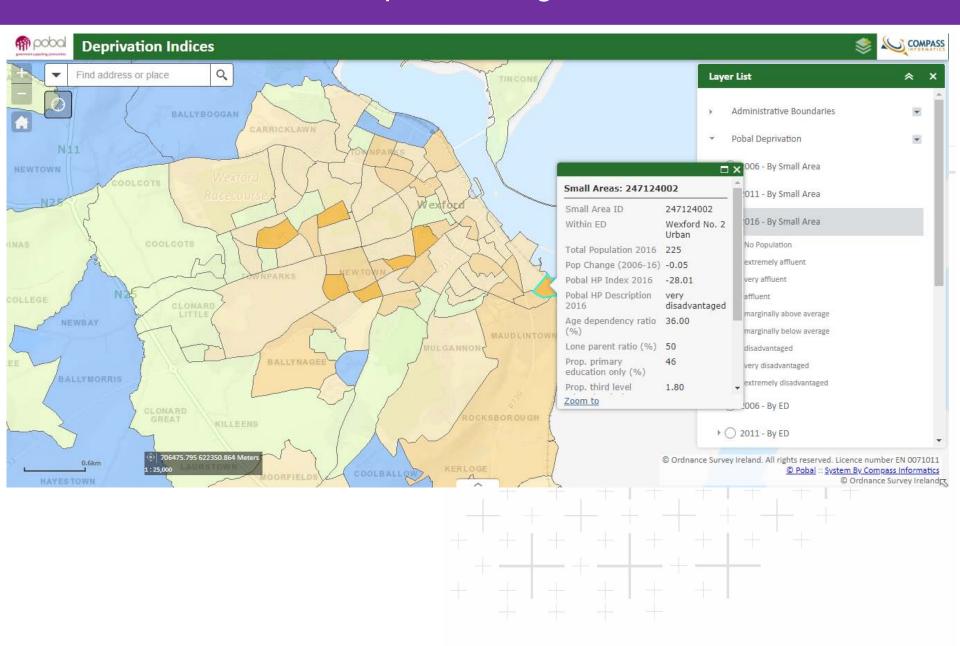
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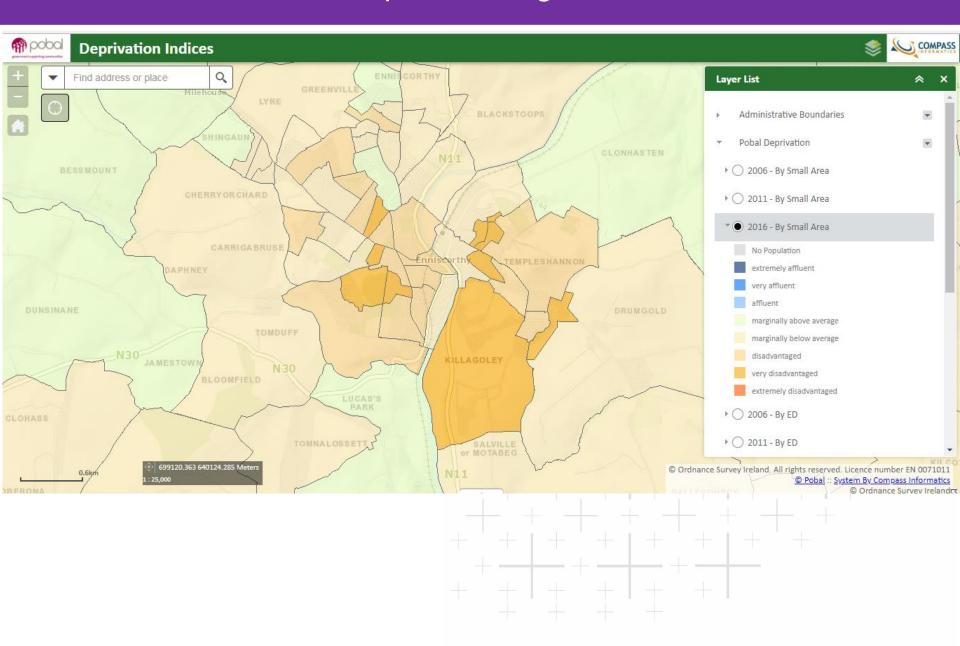


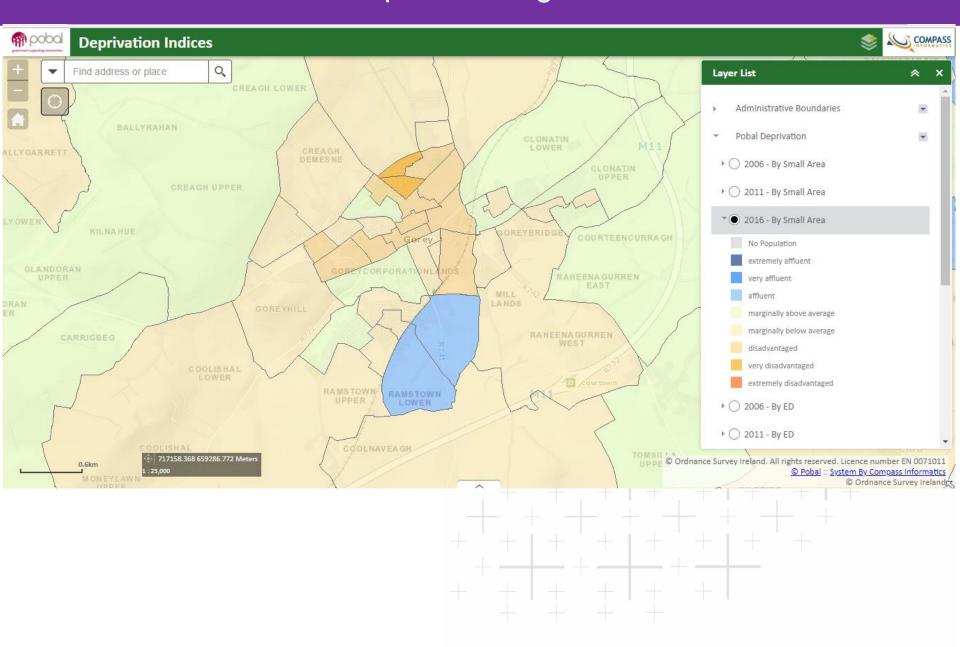
- Pobal HP Deprivation Index
 - 4th most disadvantaged in State
 - Longford, Limerick City and Donegal more disadvantaged
 - Improvement from relative position in '11 (3rd most disadvantaged)
 - Slight improvement from 3rd most disadvantaged
 - Very little in way of extreme disadvantage or affluence
 - At Small Area level
 - » 17.9% of SAs classed as Disadvantaged
 - » 4.4% of SAs classed as Very Disadvantaged
 - » Approx. 20% of population (32,263) are residing in Disadvantaged areas

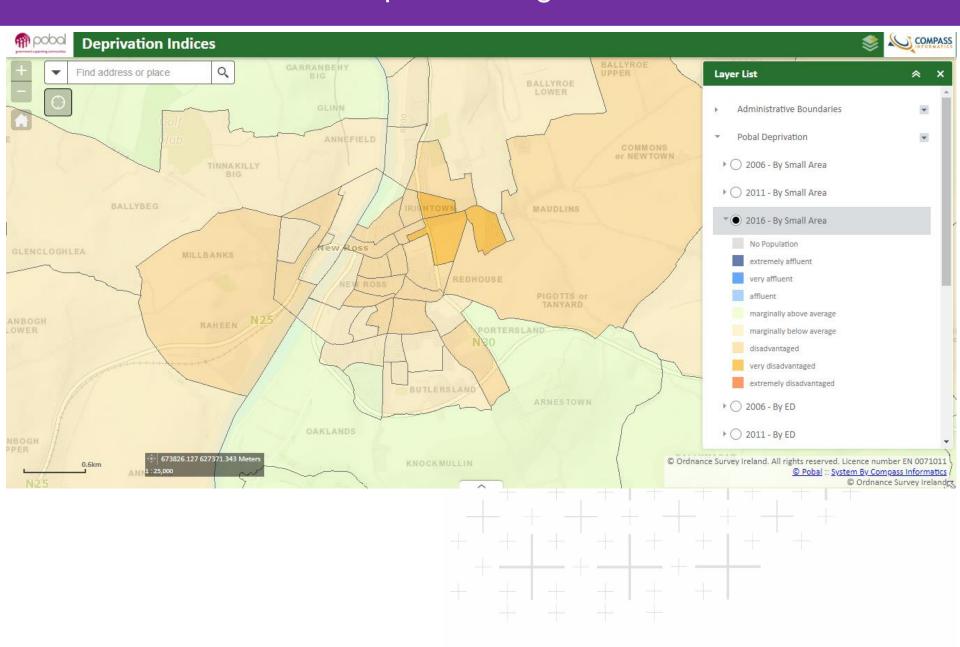


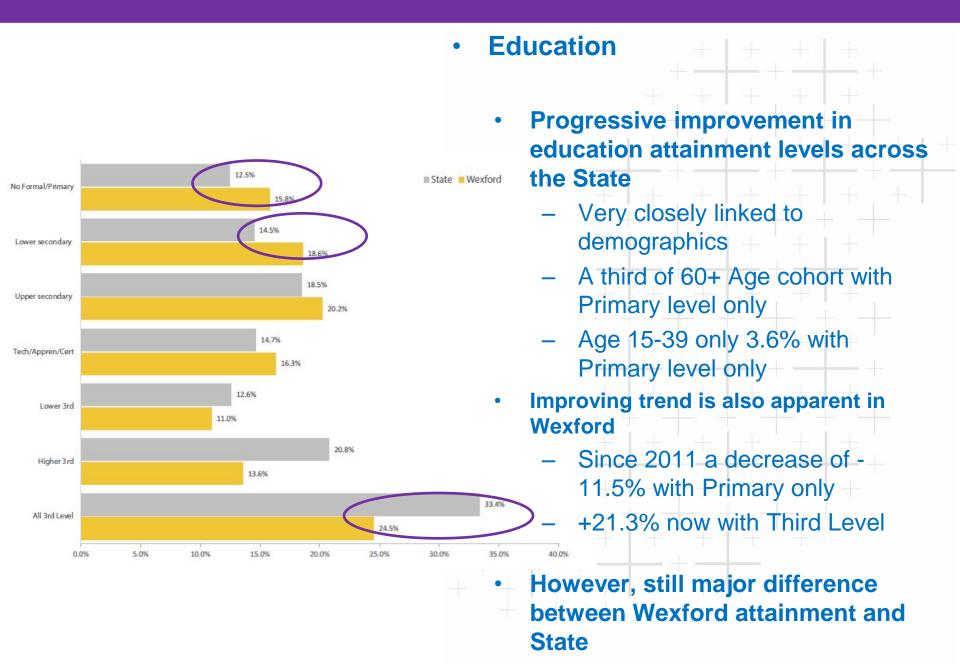






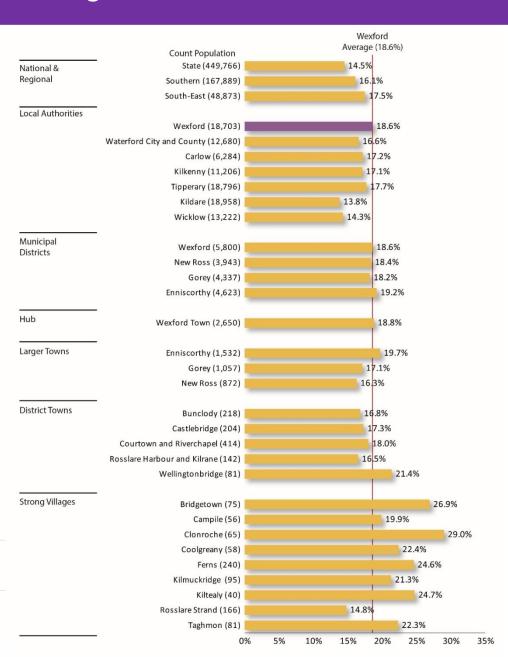






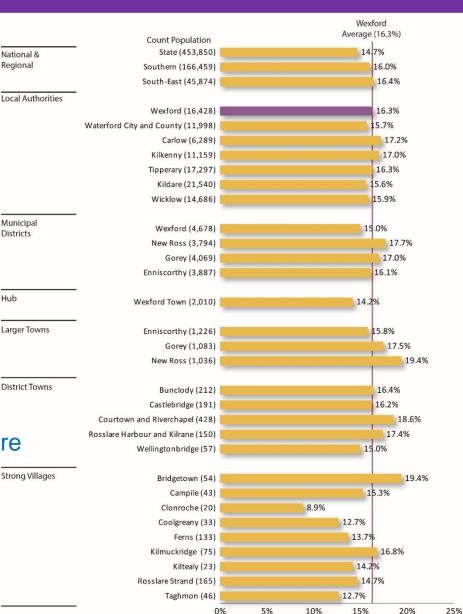
Education

- Lower Secondary (Junior Certificate equivalent)
 - **–** 18,703 (18.6%)
 - 2nd highest rate
- Marginal drop since 2011
 - Reduction of 1,417 or -7%
- Very high rates in the smaller settlements
 - Bridgetown, Clonroche and Ferns all with > 25% with highest level of education Lower Secondary



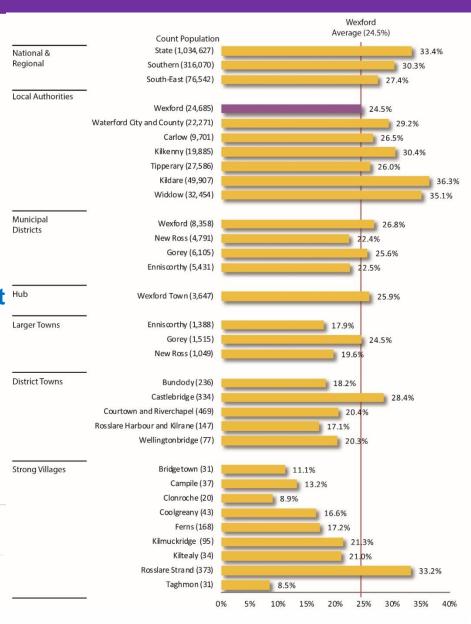
Education

- Apprenticeship/Technical
 - **–** 16,428 (16.3%)
 - 10th highest rate
- Increase of 7.1% since 2011
 - +1,091
 - More interest in Trades since 'recovery' from Bust period
- Again, big variation across settlements
 - For instance, New Ross far more dependent on Trades than
 Wexford



Education

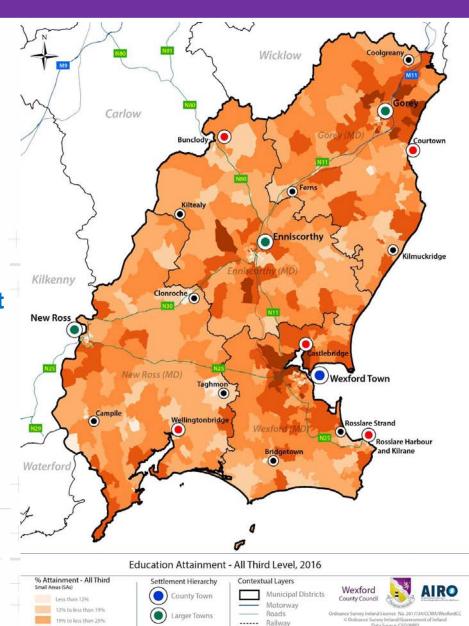
- Third Level
 - 24,685 (24.5%)
 - 4th lowest rate
 - Lack of Third Level facilities and expected 'Brain-Drain'
- Big increase in 3rd level attainment
 - +4,339 (+21.3%)
 - Up from a rate of 20.9%
 - New graduates
 - Educated workforce returning to Wexford
- Extreme variation in rates across settlements
 - Many with rates > 25%
 - Bridgetown, Clonroache and Taghmon with rate approx. 10% or lower



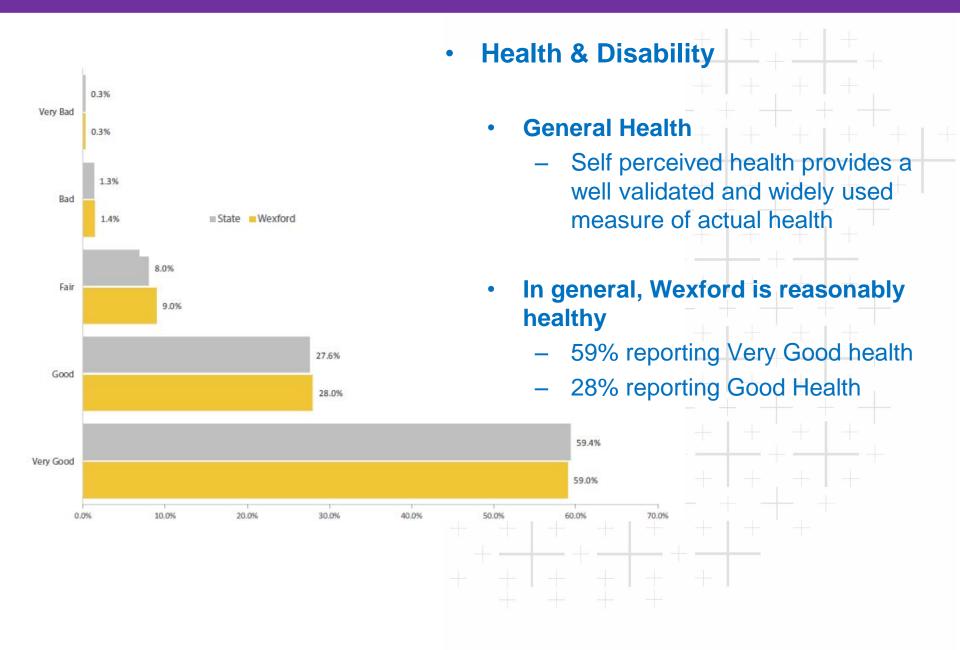
Education

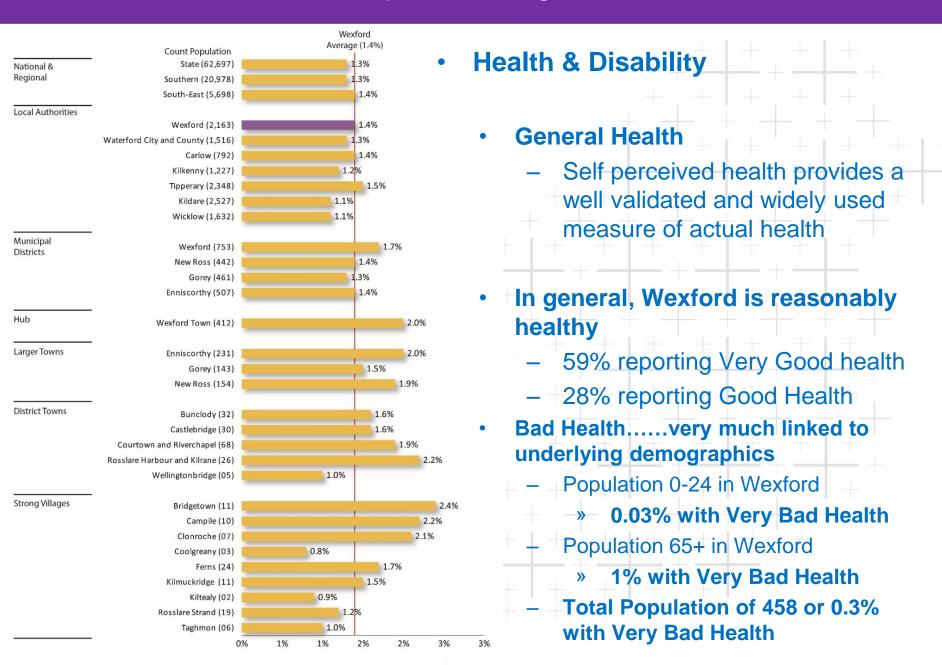
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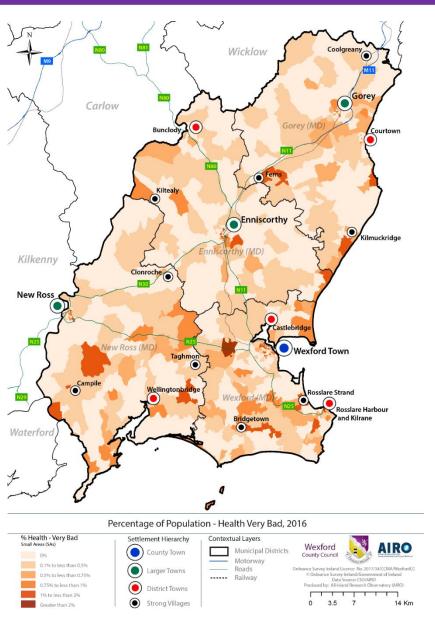
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District TownsStrong Villages



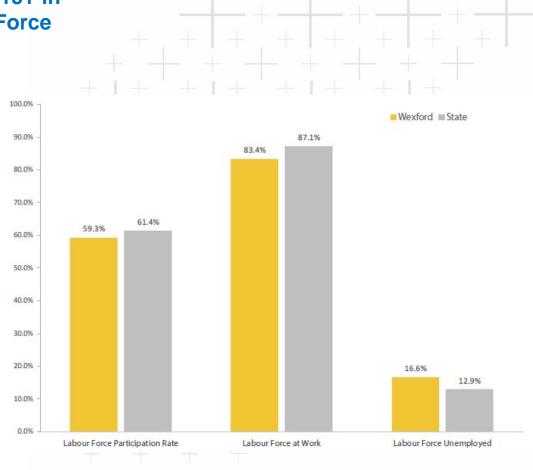




- Health & Disability
 - General Health
 - Self perceived health provides a well validated and widely used measure of actual health
 - In general, Wexford is reasonably healthy
 - 59% reporting Very Good health
 - 28% reporting Good Health
 - Bad Health.....very much linked to underlying demographics
 - Population 0-24 in Wexford
 - » 0.03% with Very Bad Health
 - Population 65+ in Wexford
 - » 1% with Very Bad Health
 - Total Population of 458 or 0.3% with Very Bad Health

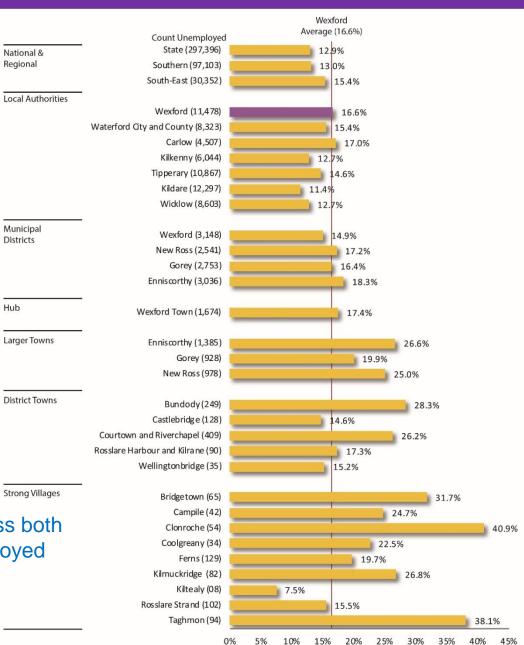
Employment

- Labour Force Participation
 - Approx. 60% of population 15+ in
 Wexford are in the Labour Force
 - » At Work
 - » Unemployed
 - 69,237
 - +1,760 or +2.6% since 2011
- Labour Force At Work
 - **–** 57,759 (83%)
 - 5th lowest rate
 - +6,452 increase since 2011
 - » +12.6%
- Labour Force Unemployed
 - 11,478 (16.6%)
 - 5th highest rate
 - -4,692 decrease since 2011
 - » -29%



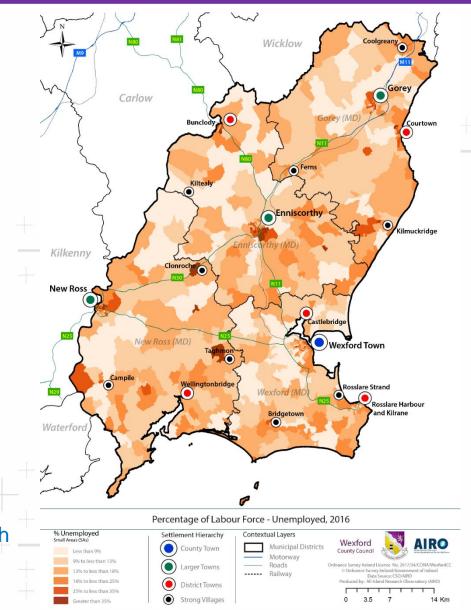
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- Major variations across county
 - Enniscorthy MD 18.3%
 - Wexford MD 14.9%
- Settlement level
 - » Clonroche 40.5%
 - » Taghmon 38.1%
 - » Large Towns
 - » Enniscorthy and New Ross both with > quarter LF Unemployed

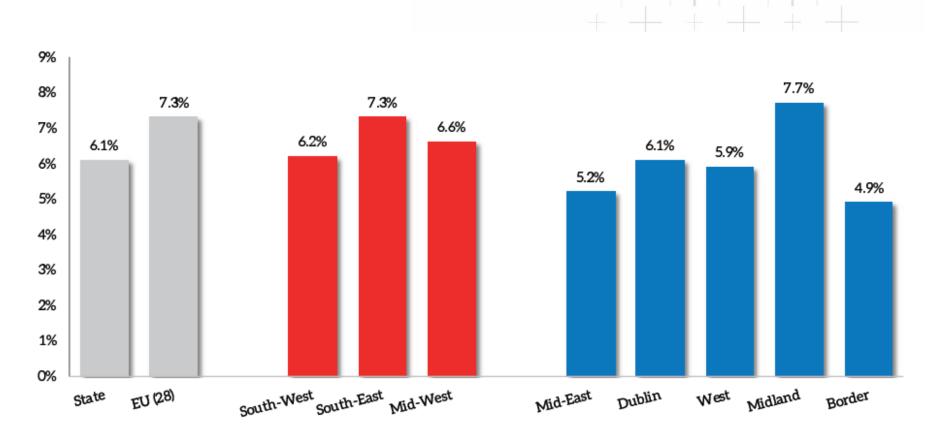


Employment

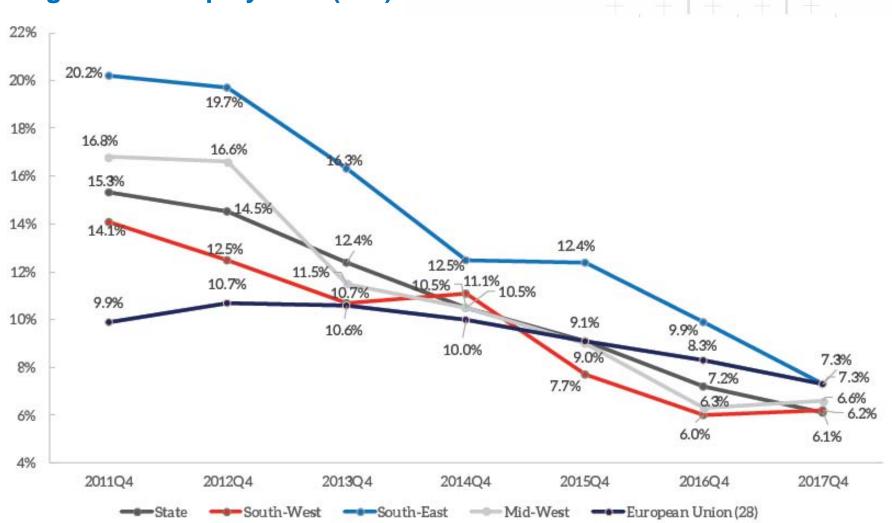
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Regional Unemployment (ILO)

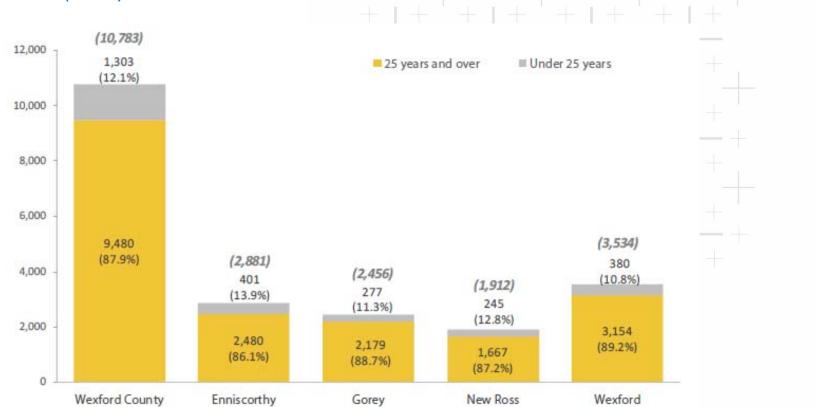


Regional Unemployment (ILO)



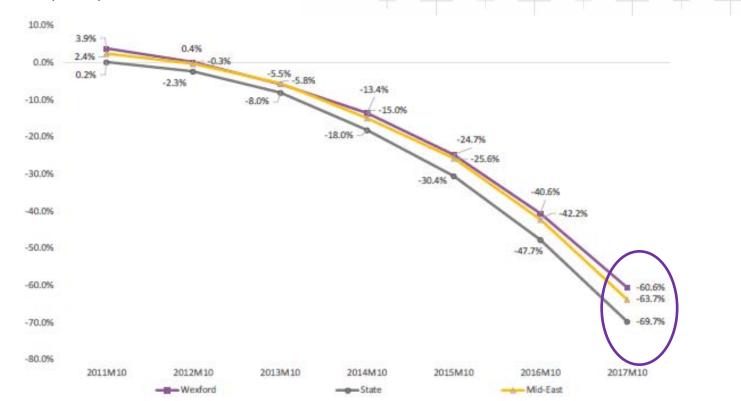
Live Register

- May 2018
 - 10,210 on the Live Register
 - 8,909 (87%) Aged 25+
 - 1,301(13%) Under 25 Years

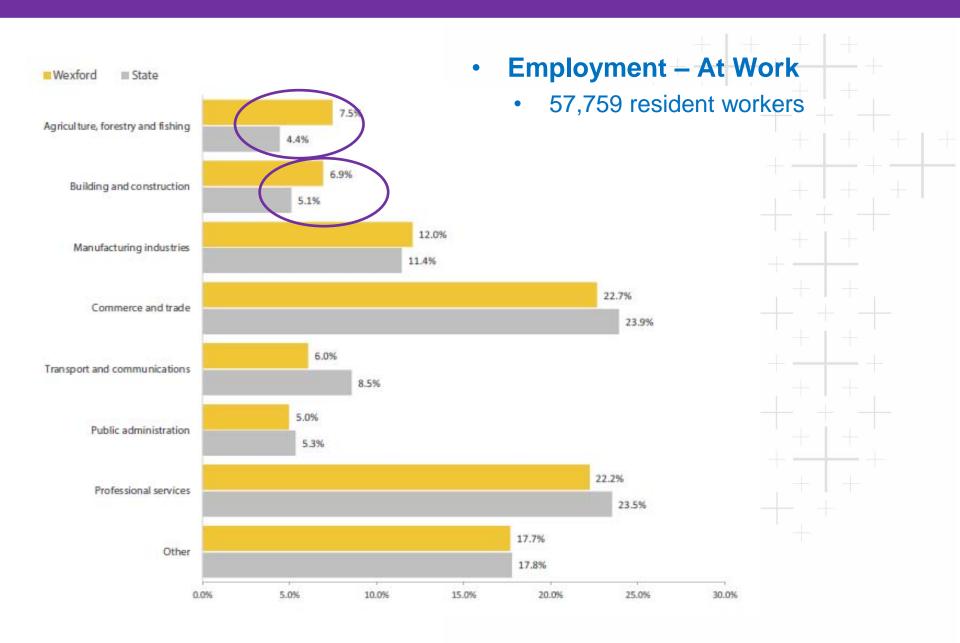


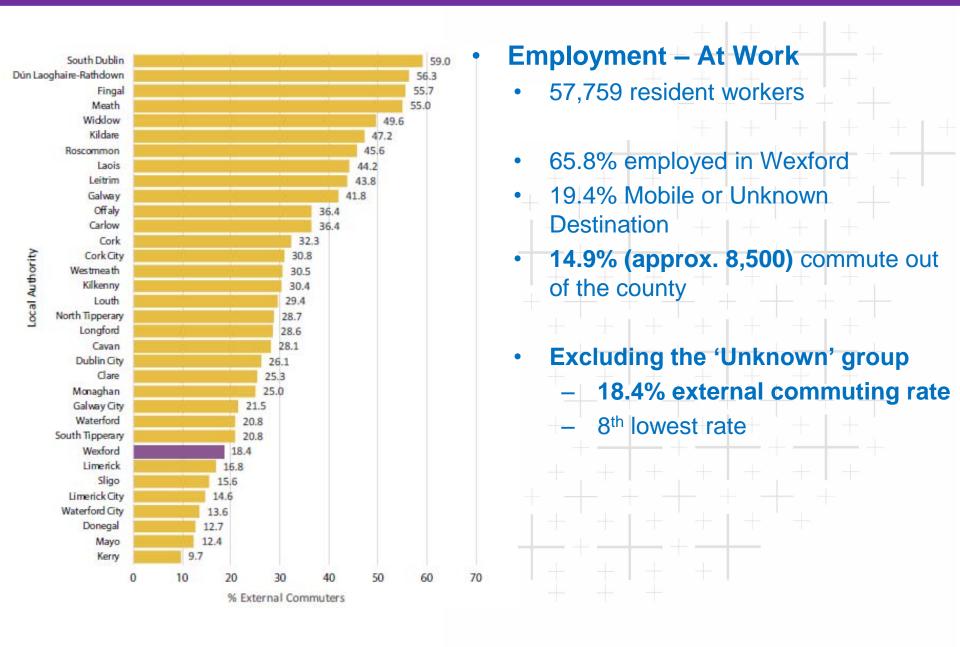
Live Register

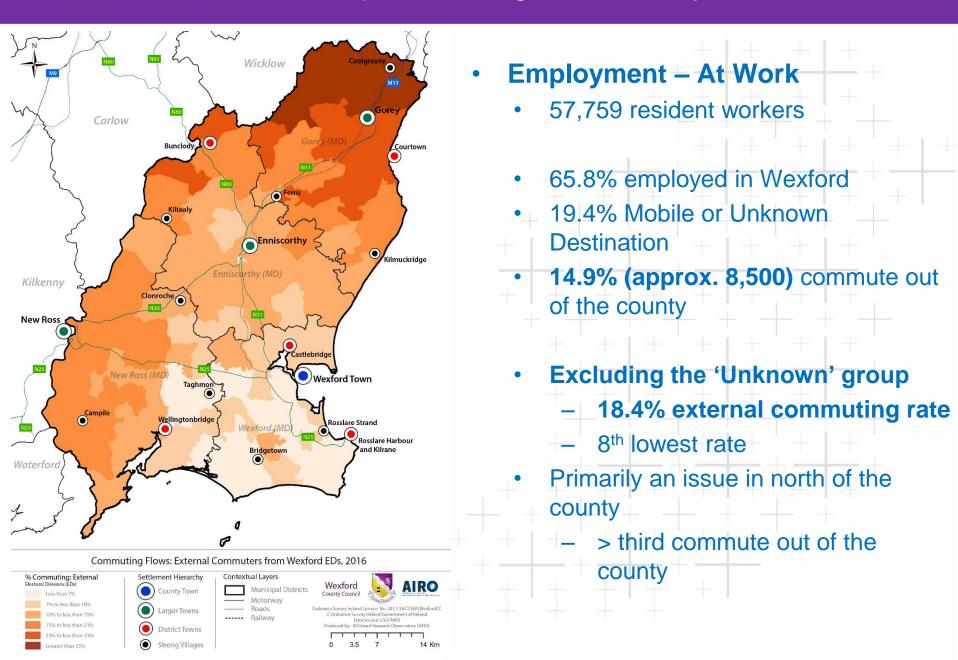
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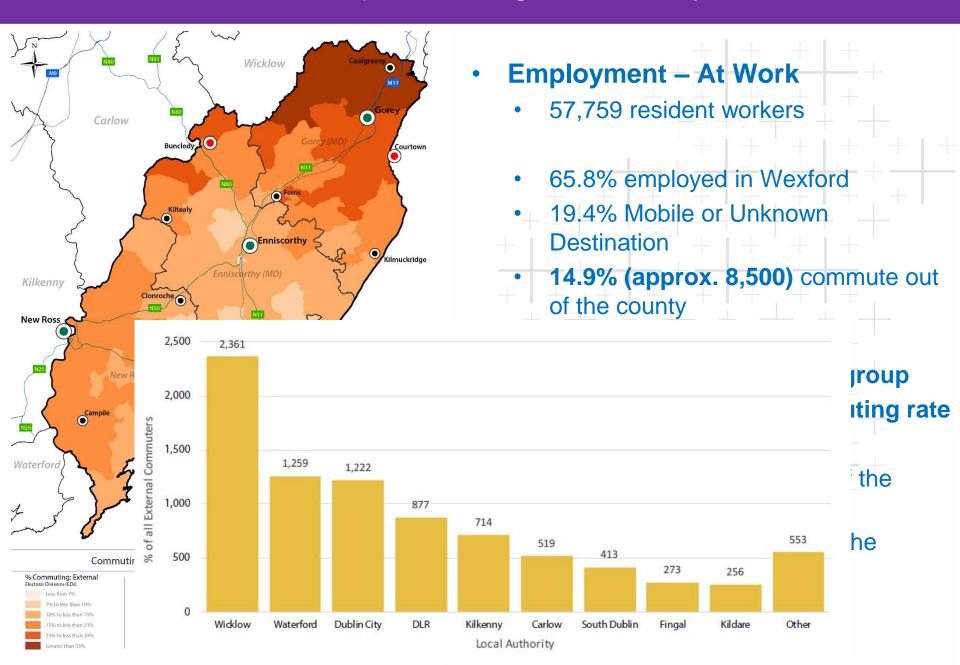


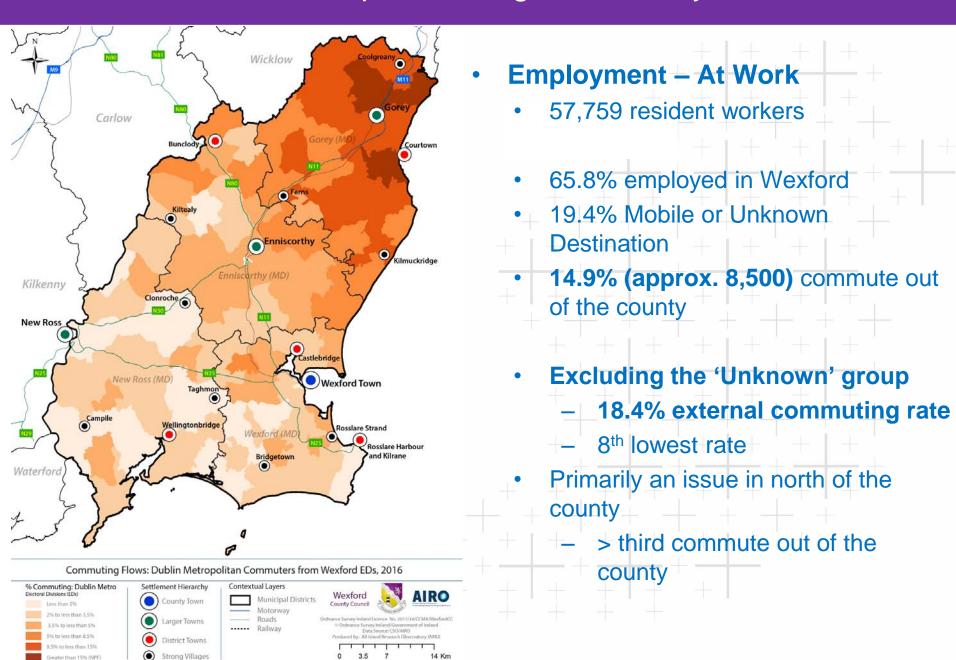
Percentage Change in Live Register Recipients from October (M10) 2010 to 2017 (M10)

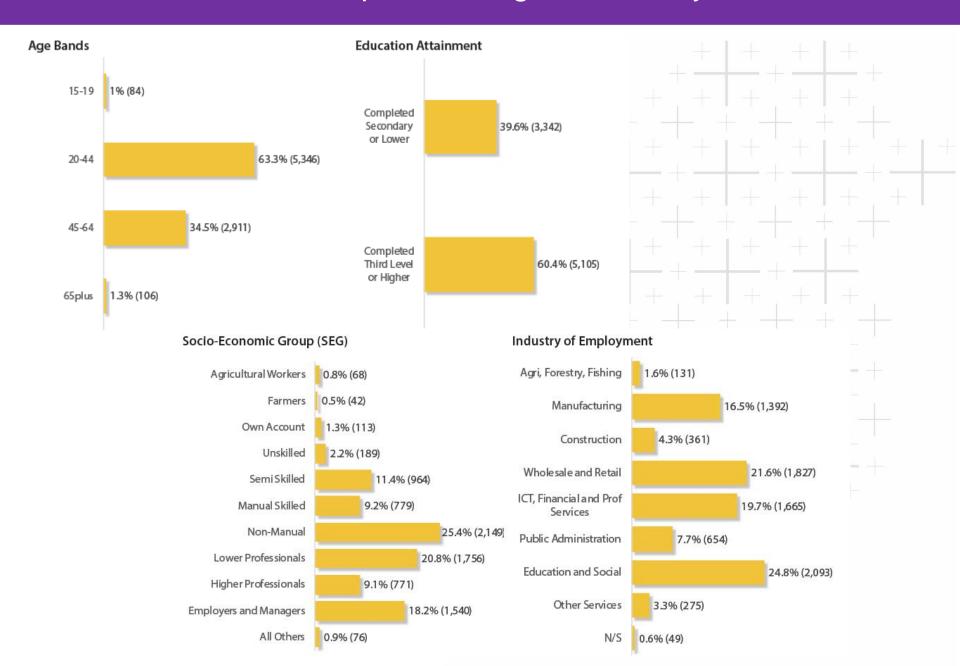


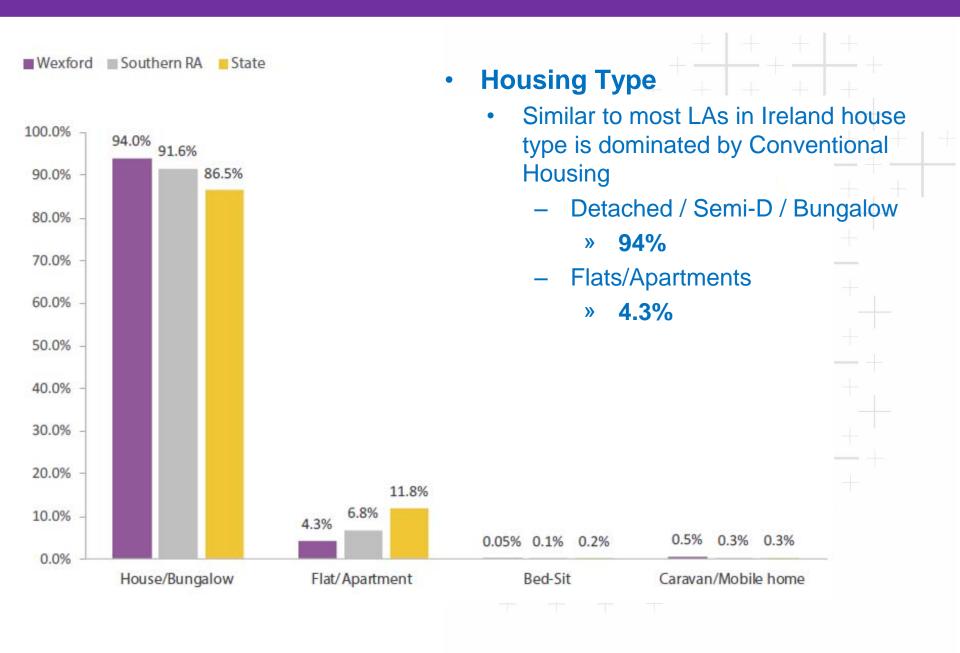












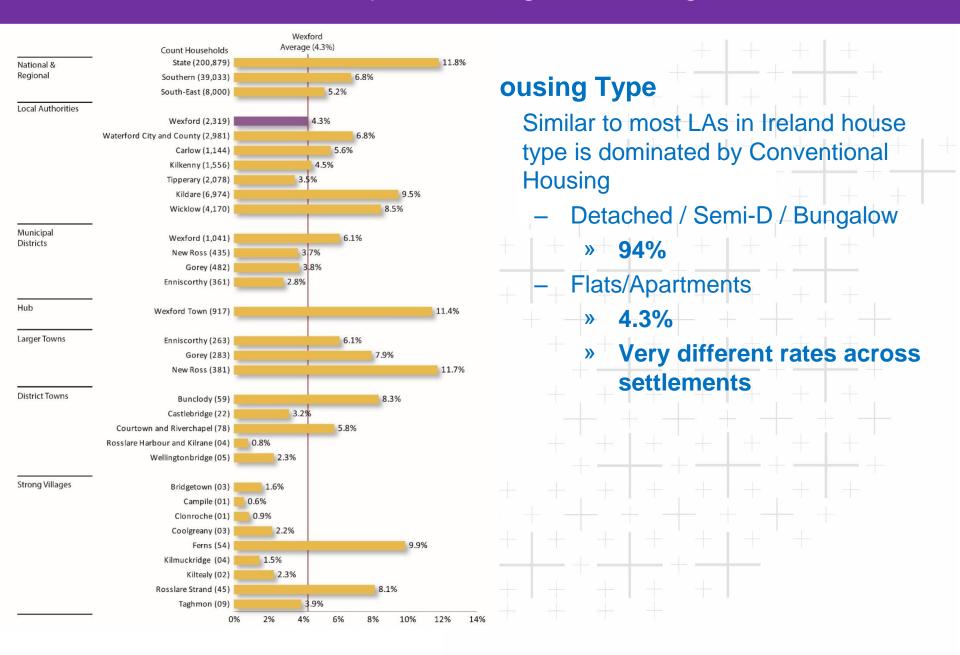




Figure. 14.1: Total Housing Completions 2014 to 2017Q1 (Source: DHPLG & ESB)

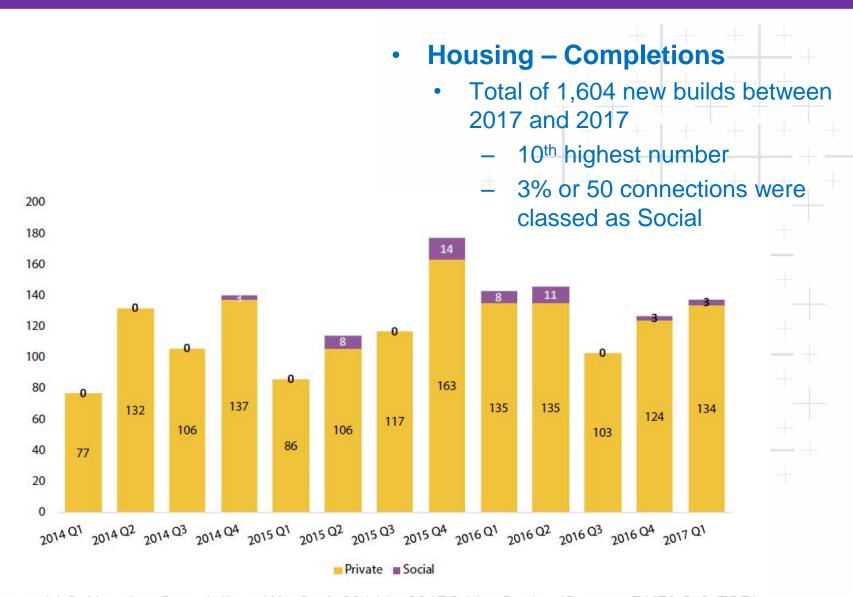
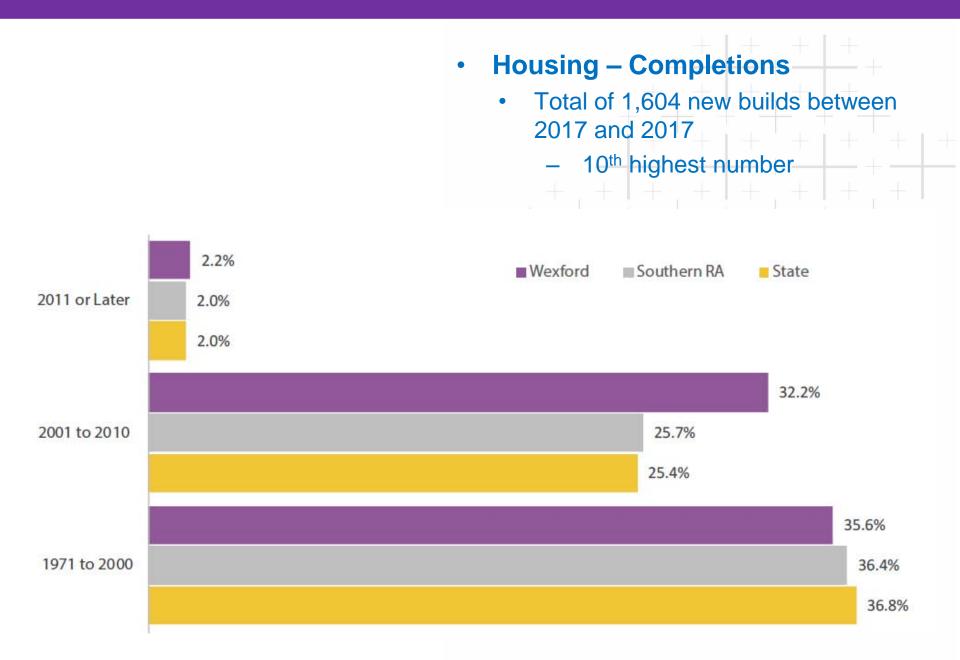
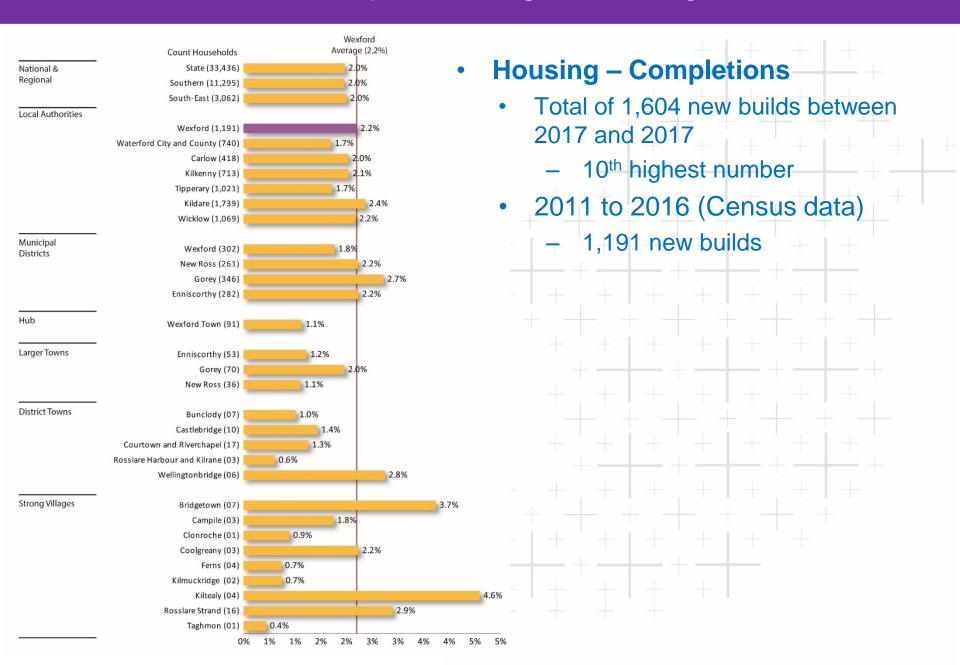
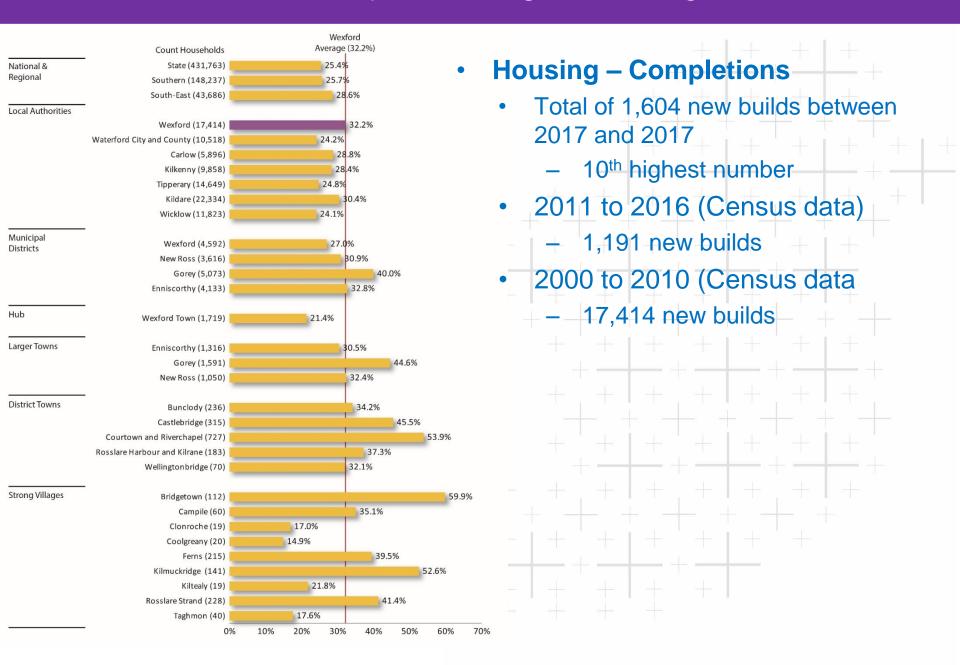
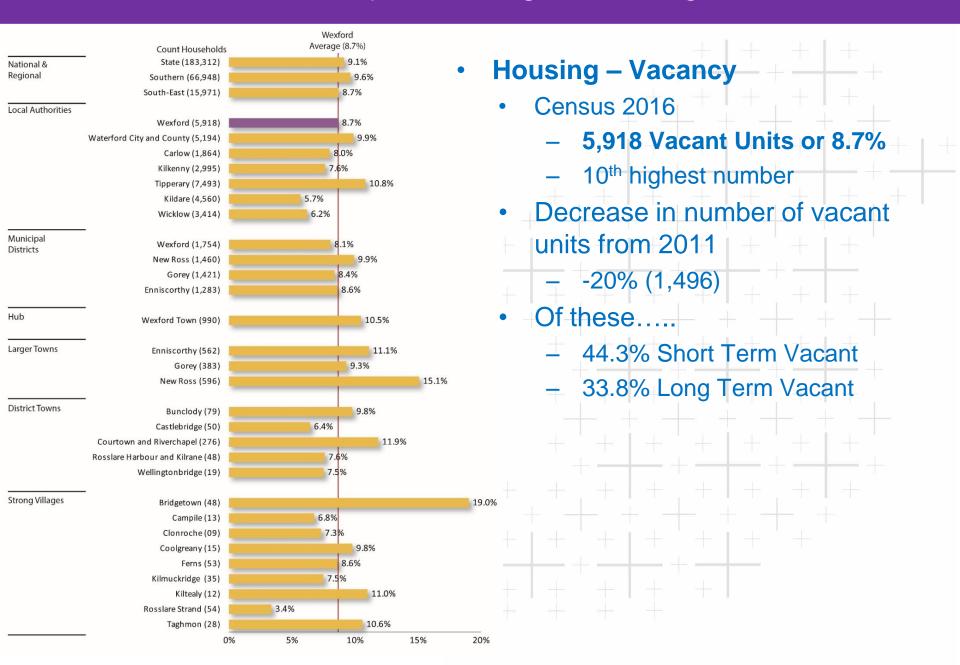


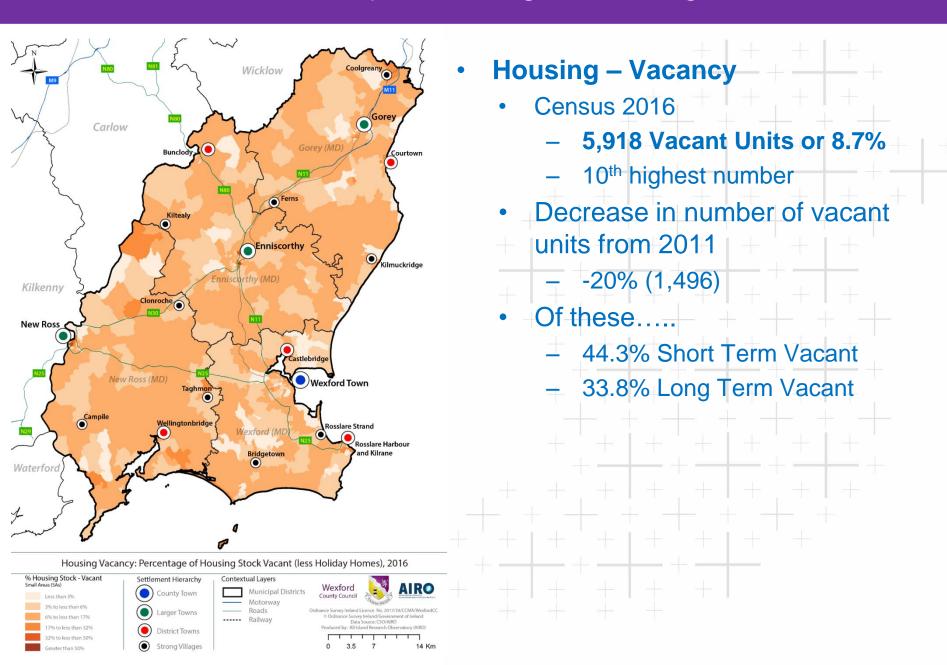
Figure 14.2: Housing Completions Wexford, 2014 to 2017Q1 by Sector (Source: DHPLG & ESB)

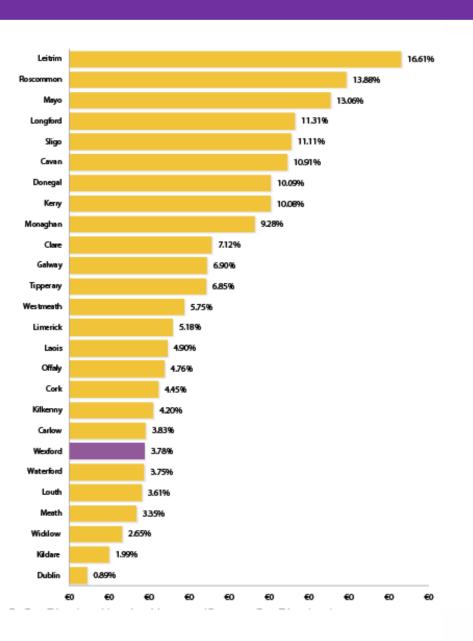






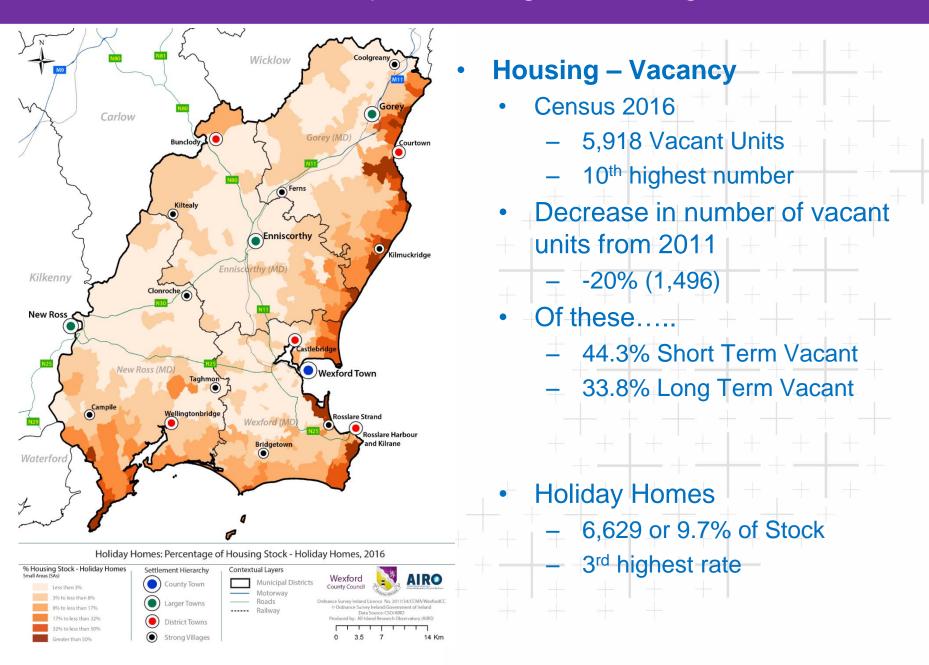


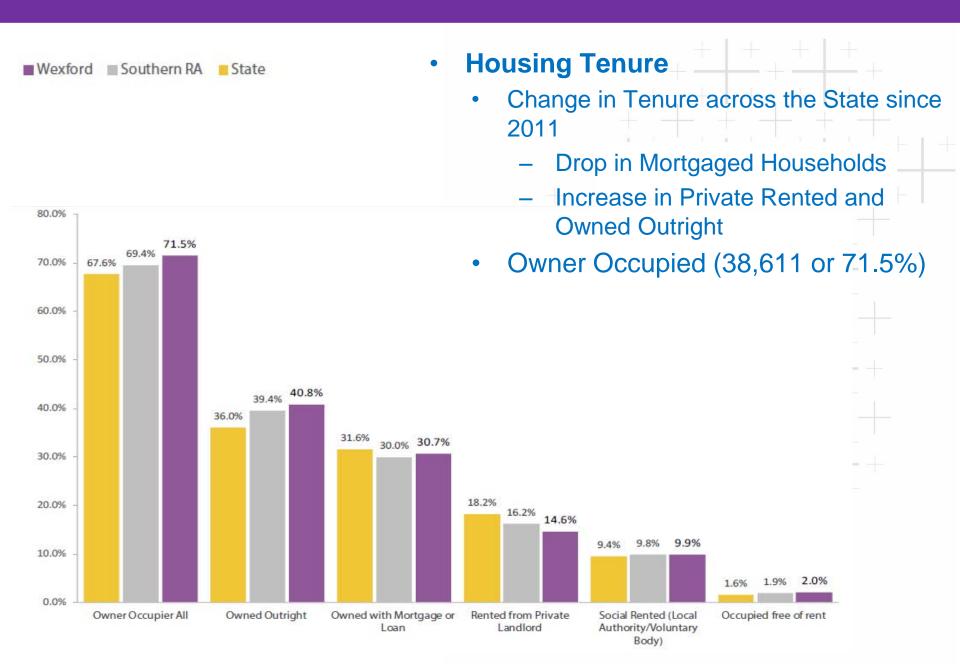


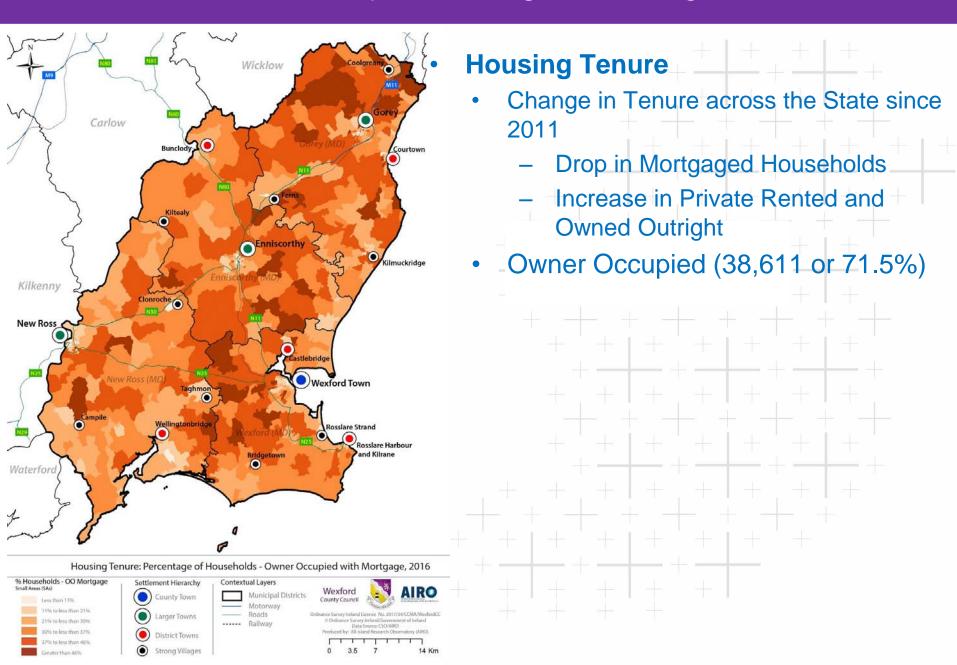


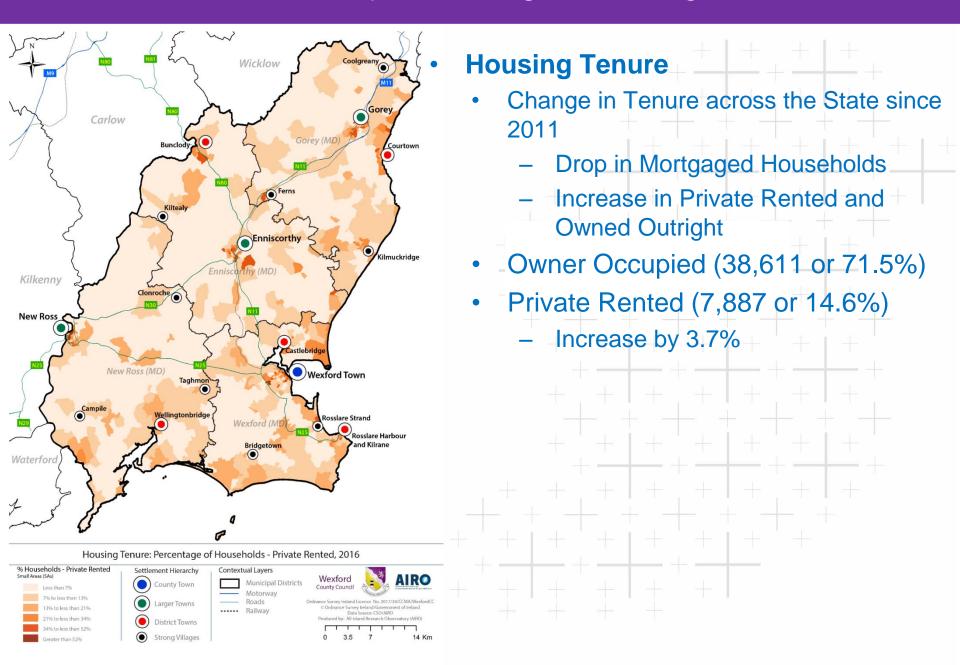
Housing - Vacancy

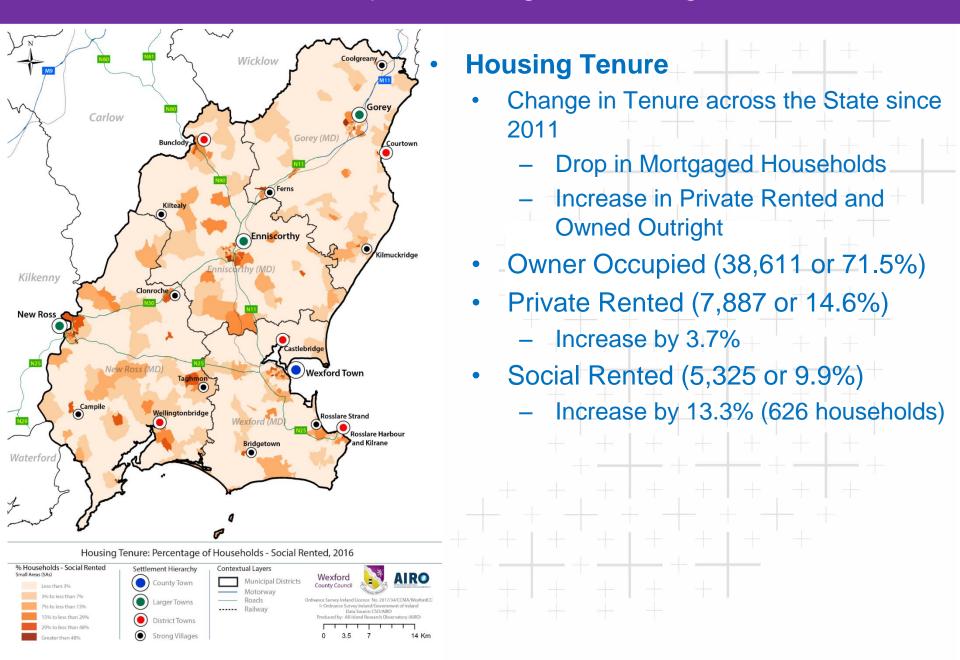
- Census 2016
 - 5,918 Vacant Units or 8.7%
 - 10th highest number
- Decrease in number of vacant units from 2011
 - -20% (1,496)
- Of these....
 - 44.3% Short Term Vacant
 - 33.8% Long Term Vacant
- GeoDirectory
 - 3.7% Vacancy

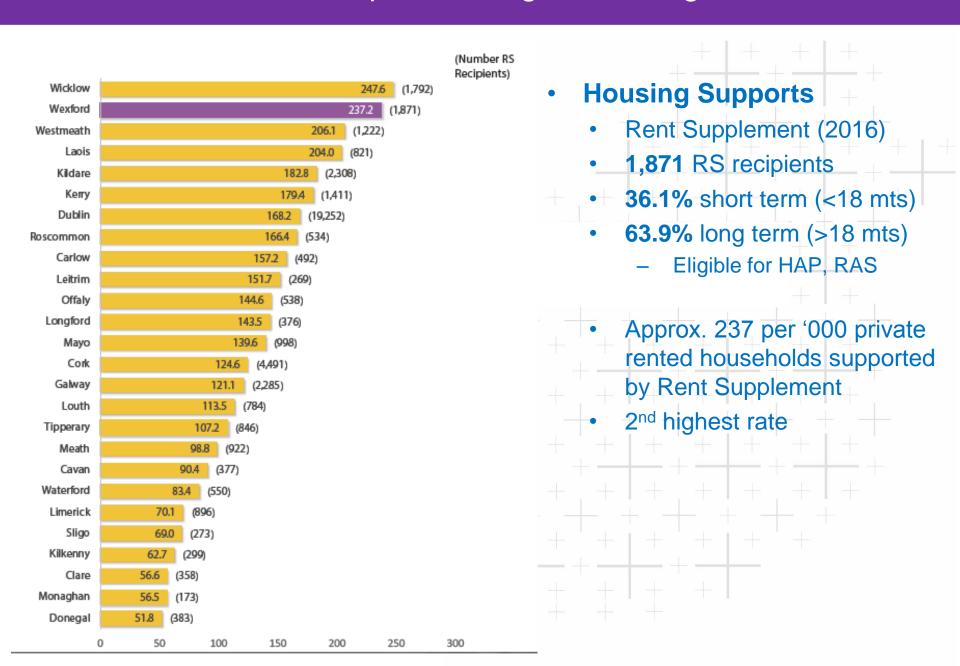


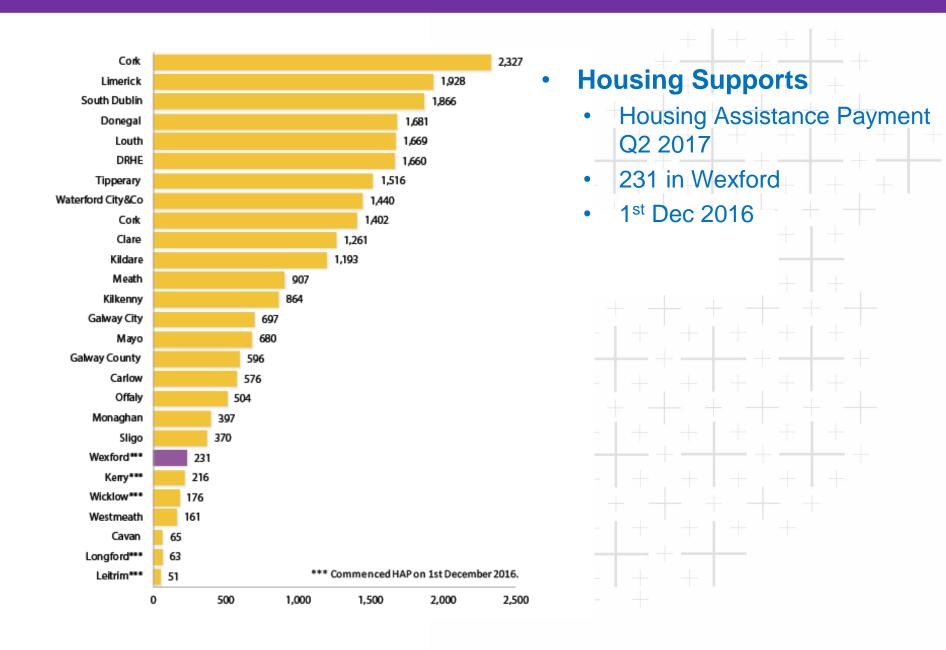


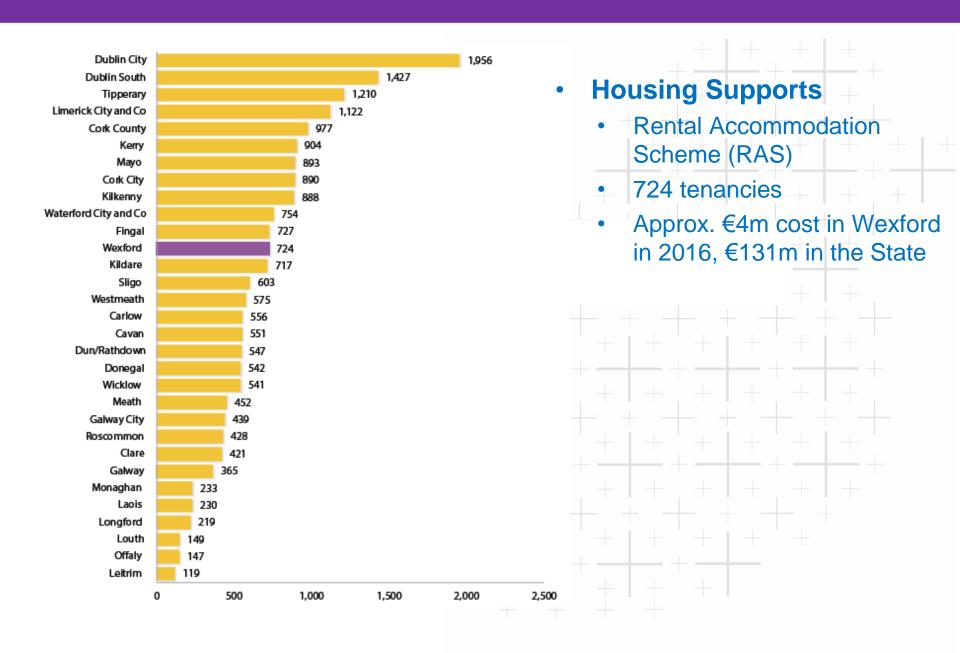












Other Useful Resources – Economic & Community Monitor



http://www.wexford.ie/forms/Wex_ECM_985.html

Thanks

Questions?

w: www.airo.ie

e: justin.gleeson@mu.ie

twitter: airo_mu

Improving evidence informed planning on the island of Ireland AIRO.IE



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+ MAPS
  Iontas Building, NUI Maynooth, Kildare, Ireland +353 1 7086157 airo@nuim.ie
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